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吉 利 汽 車 控 股 有 限 公 司  
GEELY AUTOMOBILE HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 175)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
(I) VERY SUBSTANTIAL ACQUISITIONS AND CONNECTED TRANSACTIONS  
RELATING TO THE PROPOSED ACQUISITION OF INTERESTS  
IN THE REGISTERED CAPITAL OF  
THE ASSOCIATED COMPANIES AND ZHEJIANG FULIN GUORUN;  
(II) PROPOSED INCREASE IN AUTHORIZED SHARE CAPITAL; AND  
(III) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement issued by the Company in respect of the Restructuring dated 13 July 2007. As additional time is required to prepare and finalise the information to be disclosed in the Circular, including the accountants' reports of the Associated Companies and Zhejiang Fulin Guorun, an application has been made to the SFC and the Stock Exchange for an extension of time for the despatch of the Circular to the Shareholders to a date not later than 31 October 2007.

**Shareholders and investors of the Company should exercise caution when dealing in the Shares.**

Reference is made to the announcement issued by the Company in respect of the Restructuring dated 13 July 2007 (the "**Announcement**"). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to despatch a circular (the "**Circular**") to the Shareholders within 21 days of the date of the Announcement, being on or before 3 August 2007. Furthermore, pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 21 days after publication of the Announcement, being on or before 5 August 2007.

As additional time is required to prepare and finalise the information to be disclosed in the Circular, including the accountants' reports of the Associated Companies and Zhejiang Fulin Guorun, the Company has applied to the SFC and the Stock Exchange for an extension of time to despatch the Circular to the Shareholders to a date not later than 31 October 2007.

**Shareholders and investors of the Company should exercise caution when dealing in the Shares.**

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 2 August 2007

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu, Mr. Gui Sheng Yue, Mr. Xu Gang, Mr. Yang Jian, Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Mr. Zhao Jie and Dr. Zhao Fuquan and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*