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**吉 利 汽 車 控 股 有 限 公 司**  
**GEELY AUTOMOBILE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 175)

**ANNOUNCEMENT**

Reference is made to the announcements issued by Geely Automobile Holdings Limited (the “**Company**”) on 23 September 2009 (the “**Announcement**”) and on 25 September 2009.

Unless otherwise defined, all capitalised terms used herein have the same meaning as that defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement, including the satisfactory completion of financial and legal due diligence, as confirmed in writing by GS Capital Partners VI Fund L.P., have been fulfilled. The issue of the Bonds in the principal amount of HK\$1,897 million and 299,526,900 Warrants to GS Capital Partners VI Fund L.P. and its affiliates has been completed on 11 November 2009. The approval of the listing of, and permission to deal in the Conversion Shares and the Warrant Exercise Shares has been granted by the Stock Exchange on 2 October 2009.

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 11 November 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. Ang Siu Lun, Lawrence, Mr. Yin Da Qing, Richard, Mr. Liu Jin Liang, Mr. Zhao Jie and Dr. Zhao Fuquan, the non-executive director of the Company is Mr. Xu Gang and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Song Lin and Mr. Yeung Sau Hung, Alex*