

## STRICTLY PRIVATE & CONFIDENTIAL

30 November 2021

The Directors

Geely Automobile Holdings Limited Room 2301, 23<sup>rd</sup> Floor Great Eagle Centre 23 Harbour Road Wan Chai Hong Kong

Dear Sirs,

Geely Automobile Holdings Limited (the "Company")
Share Transaction and Connected Transaction in relation to the Acquisition Involving
Issue of Consideration Shares under Specific Mandate

We refer to the circular of the Company dated 30 November 2021 (the "Circular") in relation to the captioned matter. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

We hereby give and agree not to withdraw our consent to the issue of the Circular with the inclusion of our letter to the Independent Board Committee and the Independent Shareholders dated 30 November 2021 and the reference to our name, logo, qualifications and our letter in the form and context in which they respectively appear.

We hereby consent to this letter and the document above being made available for inspection as described in Appendix II to the Circular.

We also confirm that as at the Latest Practicable Date, (a) we were not interested in any shareholding in any member of the Group and we did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (b) we did not have any direct or indirect interest in any assets which had been, since 31 December 2020 (being the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by, or leased to, any member of the Group.

Yours faithfully, For and on behalf of Ballas Capital Limited

Aľex Lau

Managing Director



30 November 2021

Geely Automobile Holdings Limited Room 2301 23/F, Great Eagle Centre 23 Harbour Road Wanchai Attention: The Board of Directors

## SHARE TRANSACTION AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Dear Sirs,

We refer to the circular (the "Circular") to be issued by the Company on or about 30 November 2021 in connection with the captioned transaction. Unless otherwise defined herein, terms defined in the Circular shall have the same meanings as in this letter. We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of a copy of our valuation report from us dated 30 November 2021 and the references to our name in the form and context in which it appears.

As at the Latest Practicable Date, we confirm that we are not beneficially interested in the share capital of any member of the Group nor did it have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

As at the Latest Practicable Date, we also confirm that we did not have any direct or indirect interest in any assets which had since 31 December 2020 (being the date to which the latest published audited financial statements of the Group were made up) been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

仲量聯行企業評估及咨詢有限公司 香港英皇道979號太古坊一座7樓 公司牌照號碼: C-030171



We also consent to this letter and a copy of our valuation report being made available for public inspection.

Yours faithfully, for and on behalf of

Jones Lang LaSalle Corporate Appraisal and Advisory Limited

Simon M.K. Chan Executive Director