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GEELY

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock codes: 175 (HKD counter) and 80175 (RMB counter)

**NOTICE OF INTENTION TO REDEEM US\$500,000,000
SENIOR PERPETUAL CAPITAL SECURITIES**

This announcement is made by Geely Automobile Holdings Limited (the “**Company**”), pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 9 December 2019 in relation to, among other things, the offering of US\$500,000,000 senior perpetual capital securities (Common Code 207889792; ISIN XS2078897928) (the “**Securities**”) by the Company.

Pursuant to the terms and conditions of the Securities (the “**Conditions**”), the Company announces today that it has notified the Trustee and holders of the Securities that:

- (a) it intends to exercise its right of optional redemption pursuant to Condition 6(b) of the Conditions to redeem all the outstanding Securities with the aggregate principal amount of US\$500,000,000;
- (b) the redemption date shall be 9 December 2024 (the “**Redemption Date**”);

- (c) the redemption price shall equal to 100% of US\$500,000,000 together with any Distribution accrued to, but excluding, the Redemption Date (including any Arrears of Distribution and any Additional Distribution Amount) (the “**Redemption Price**”); and
- (d) payment of the Securities to be redeemed will be made in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking S.A.

The Company will pay to the holders of the Securities the Redemption Price on the Redemption Date and Distribution on the Securities will cease to accrue on and after the Redemption Date.

The only right of holders of the Securities shall be to receive payment of the Redemption Price upon surrendering to the Principal Paying Agent of the Securities in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking S.A.

Upon redemption of the outstanding Securities on the Redemption Date, all the Securities will be cancelled and subsequently delisted from the Singapore Exchange Securities Trading Limited in accordance with the procedures thereof.

Capitalised terms used herein and not defined shall have the meanings given in the Conditions.

By Order of the Board
Geely Automobile Holdings
David C.Y. Cheung
Company Secretary

Hong Kong, 8 November 2024

At the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Ms. Wei Mei, Mr. Gan Jia Yue and Mr. Mao Jian Ming, Moosa; and the independent non-executive directors of the Company are Mr. An Qing Heng, Mr. Wang Yang, Ms. Gao Jie, Ms. Yu Li Ping, Jennifer and Mr. Zhu Han Song.