

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**GEELY**

**吉利汽車控股有限公司**

**GEELY AUTOMOBILE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

Stock codes: 175 (HKD counter) and 80175 (RMB counter)

**OVERSEAS REGULATORY ANNOUNCEMENT  
UNAUDITED PRO FORMA CONDENSED COMBINED  
FINANCIAL INFORMATION  
OF A LISTED SUBSIDIARY –  
ZEEKR INTELLIGENT TECHNOLOGY HOLDING LIMITED**

This announcement is made by Geely Automobile Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement (the “**Announcement**”) and the circular (the “**Circular**”) of the Company dated 14 November 2024 and 20 December 2024, respectively, regarding the discloseable and connected transactions related to the LYNK & CO Acquisition and the LYNK & CO Capital Injection. Capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Circular unless the context requires otherwise.

ZEEKR, a non-wholly owned subsidiary of the Company, whose shares are listed by way of American Depositary Shares on the New York Stock Exchange in the United States, has filed a Form 6-K with the United States Securities and Exchange Commission on 20 March 2025 in relation to the unaudited pro forma condensed combined financial information for the fiscal years ended 31 December 2023 and 2024. This information combines the financial data of ZEEKR and LYNK & CO, giving effect to the acquisition as if it had occurred on 1 January 2023 (“**Pro Forma Financial Information**”). For details, please refer to the attached Pro Forma Financial Information.

This announcement has been issued in the English, with a separate Chinese translation. In case of any inconsistency or ambiguity between the English and Chinese versions, the English version shall prevail.

By order of the Board of  
**Geely Automobile Holdings Limited**  
**David C.Y. Cheung**  
*Company Secretary*

Hong Kong, 20 March 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Ms. Wei Mei, Mr. Gan Jia Yue and Mr. Mao Jian Ming, Moosa; and the independent non-executive directors of the Company are Mr. An Qing Heng, Mr. Wang Yang, Ms. Gao Jie, Ms. Yu Li Ping, Jennifer and Mr. Zhu Han Song.*

## ZEEKR INTELLIGENT TECHNOLOGY HOLDING LIMITED

### UNAUDITED PRO FORMA CONDENSED COMBINED FINANCIAL INFORMATION

ZEEKR Intelligent Technology Holding Limited (“**Zeekr Group**” or the “**Company**”) entered into strategic integration transactions (the “**Strategic Integration Transactions**”) with certain entities inside Geely group that was previously announced in the Form 6-K filed with the SEC on November 14, 2024. The Strategic Integration Transactions include LYNK & CO Acquisition and LYNK & CO Capital Injection. Zhejiang ZEEKR Intelligent Technology Co., Ltd (“**Zhejiang Zeekr**”) acquired 30% equity interest of LYNK & CO from Volvo Car (China) Investment Co., Ltd. and 20% from Geely Holding at purchase prices of RMB5.4 billion (US\$740 million) and RMB3.6 billion (US\$493 million), respectively. Zhejiang Zeekr subscribed to an increase in LYNK & CO’s registered capital for a subscription price of RMB367 million (US\$50 million). Following the equity transfer and capital injection, LYNK & CO is owned as to 51% by Zeekr and 49% by Ningbo Geely. The transactions were completed on February 14, 2025.

The transactions are accounted for as a business combination of entities under common control. The accompanying unaudited pro forma condensed combined financial information is presented to give effect to the combination as if it were completed at the beginning of the historical periods presented.

The unaudited pro forma condensed combined financial information consists of pro forma condensed combined balance sheet data as of December 31, 2023 and 2024, and pro forma condensed combined income statement data and cash flow data for each of the two years in the period ended December 31, 2024. Such pro forma financial information is prepared based on information derived from: (1) audited consolidated financial statements of the Company for the same period under existing U.S. generally accepted accounting principles (“**U.S. GAAP**”); and (2) unaudited consolidated financial statements of LYNK & CO for the same period under existing U.S. GAAP.

The combined financial information has been adjusted in the unaudited pro forma condensed combined financial statements to give effect to pro forma events that (1) are directly attributable to the acquisition of LYNK & CO, (2) are factually supportable, and (3) with respect to the income statements, have a continuing impact on combined results. In addition, the unaudited pro forma condensed combined financial information was based on and should be read in conjunction with the companies’ historical statements referenced below:

- separate historical financial statements of the Company as of December 31, 2023 and 2024 and for the two years in the period ended December 31, 2024 and the related notes included in Company’s annual report on Form 20-F for the year ended December 31, 2024 filed with the SEC on March 20, 2025.

The unaudited pro forma condensed combined financial information is not necessarily indicative of the financial position and operating results that would have been achieved had the transaction been in effect as of the dates indicated and should not be construed as being a representation of financial position or future operating results of the combined companies.

In addition, the unaudited pro forma condensed combined financial information does not reflect any cost savings, operating synergies or revenue enhancements that the combined company may achieve and realize as a result of the acquisition, the costs to integrate the operations of the Company and LYNK & CO, or the costs necessary to achieve these cost savings, operating synergies and revenue enhancements.

**SELECTED UNAUDITED PRO FORMA FINANCIAL DATA  
FOR THE TWO YEARS IN THE PERIOD ENDED DECEMBER 31, 2024  
(Amounts in million)**

	For the Year Ended		
	December 31	December 31	December 31
	2023	2024	2024
	RMB	RMB	US\$ <sup>1</sup>
<b>Revenues:</b>			
Vehicle sales	63,957	94,564	12,955
Other sales and services	17,784	19,328	2,648
<b>Total revenues</b>	<b>81,741</b>	<b>113,892</b>	<b>15,603</b>
<b>Cost of revenues:</b>			
Vehicle sales	(55,536)	(82,704)	(11,330)
Other sales and services	(14,563)	(12,289)	(1,684)
<b>Total cost of revenues</b>	<b>(70,099)</b>	<b>(94,993)</b>	<b>(13,014)</b>
Gross profit	11,642	18,899	2,589
Research and development	(11,148)	(12,991)	(1,780)
<b>Selling, general and administrative</b>	<b>(11,745)</b>	<b>(14,278)</b>	<b>(1,956)</b>
<b>Loss from operations</b>	<b>(9,920)</b>	<b>(7,103)</b>	<b>(973)</b>
<b>Net loss</b>	<b>(10,149)</b>	<b>(7,121)</b>	<b>(976)</b>
Net cash provided by operating activities	163	3,614	495
Net cash provided by (used in) investing activities	(3,242)	382	52
Net cash provided by (used in) financing activities	5,568	(2,343)	(321)

**SELECTED UNAUDITED PRO FORMA  
FINANCIAL DATA AS OF DECEMBER 31, 2023 AND 2024  
(Amounts in million)**

	As of		
	December 31	December 31	December 31
	2023	2024	2024
	RMB	RMB	US\$ <sup>1</sup>
<b>Total non-current assets</b>	<b>21,287</b>	<b>17,357</b>	<b>2,378</b>
<b>Total assets</b>	<b>62,968</b>	<b>69,213</b>	<b>9,482</b>
<b>Total non-current liabilities</b>	<b>10,762</b>	<b>6,955</b>	<b>953</b>
<b>Total liabilities</b>	<b>74,605</b>	<b>83,438</b>	<b>11,431</b>

<sup>1</sup> All conversions from Renminbi (“RMB”) to U.S. dollars (“US\$”) are solely for the convenience of the readers outside of the People’s Republic of China and were calculated at the rate of US\$1.00 = RMB7.2993, representing the noon buying rate set forth in the H.10 statistical release of the U.S. Federal Reserve Board on December 31, 2024.